

Trans-Caledon Tunnel Authority (TCTA)

As established by Notice No 2631 in Government Gazette No 10545 of 12 December 1986, and revised by Notice No 277 in Government Gazette No 21017 of 24 March 2000.

A Schedule 2 Public Finance Management Act no. 1 of 1999 entity.

RELEASE OF ANNUAL FINANCIAL STATEMENTS

Bondholders are advised that TCTA's Annual Financial Statements for the year ended 31 March 2015 ("the AFS") are available for inspection at the Company's registered office.

The AFS are also available on TCTA's website at www.tcta.co.za.

18 November 2015